

CONSOLIDATED INCOME STATEMENT (IFRS)

in € thousand	Period at 30.06.05		Period at 30.06.04		Period at 31.12.04	
	Expenses	Income	Expenses	Income	Expenses	Income
Sales:						
Sales of goods		148,588		115,628		229,271
Production sold - goods		375,703		287,029		578,753
Production sold - services		7,039		5,989		11,716
TOTAL SALES		531,330		408,646		819,740
Change in stock-manufactured goods		-1,318		18,853		23,022
Fixed assets produced		341		429		2,134
TOTAL SALES AND PRODUCTION		530,353		427,928		844,896
Purchases:						
Purchases of goods	65,282		50,761		104,266	
Changes in goods stock	-24,719		-3,132		-5,852	
Raw materials and other supplies	313,796		240,334		463,482	
Change in stock of raw materials	-5,192		-3,421		-3,341	
Other external purchases and costs	54,495		42,825		92,080	
THIRD PARTY COSTS	403,662		327,367		650,635	
ADDED VALUE		126,691		100,561		194,261
Operating subsidies		3		16		67
Taxes, duties and related costs	4,022		3,343		7,435	
Personnel costs	50,655		44,885		89,430	
GROSS OPERATING SURPLUS		72,017		52,349		97,463
Write-back of provisions and transfer of charges		8,865		9,297		11,664
Other income		3,885		6,712		9,360
Depreciation, amortisation and provisions:						
- Fixed assets	5,945		5,989		12,422	
- Current assets	4,465		5,599		6,143	
- Provisions for liabilities and charges	6,901		4,697		8,448	
Other charges	703		3,610		5,205	
OPERATING PROFIT		66,753		48,463		86,269
Financial income:						
Other interest		3,006		2,308		5,650
Exchange gains				39		180
Write-back of provisions and transfer of charges		187		187		187
TOTAL FINANCIAL INCOME		3,193		2,534		6,017
Financial expenses:						
Interest and similar expenses	1,043		1,154		2,282	
Exchanges losses			13		91	
Provisions	111		123		187	
TOTAL FINANCIAL EXPENSES	1,154		1,290		2,560	
NET FINANCIAL INCOME		2,039		1,244		3,457
PROFIT ON ORDINARY ACTIVITIES BEFORE TAX		68,792		49,707		89,726
Exceptional income:						
On management transactions						
On capital transactions						
Write-back of provisions and transfer of charges						
Exceptional expenses:						
On management transactions						
On capital transactions						
Depreciation, amortisation and provisions						
NET EXCEPTIONAL RESULT (LOSS)		0		0		0
Taxation	24,596		18,060		31,978	
NET CONSOLIDATED PROFIT		44,196		31,647		57,748
Share in earnings of equity-accounted companies		2,244		1,687		3,700
Amortisation of goodwill			81			
NET PROFIT BEFORE MINORITY INTERESTS		46,440		33,253		61,448
Minority interests		1,995		848		2,182
NET PROFIT (Group share)		44,445		32,405		59,266
Earnings per share - before division (in €)		4.70		3.43		6.27
Earnings per share - after division (in €)		1.18		0.86		1.57
Earnings diluted per share - before division (in €)		4.70		3.43		6.27
Earnings diluted per share - after division (in €)		1.18		0.86		1.57
PARENT COMPANY DATA (in € thousand)						
Sales		449,963		320,360		649,900
Operating profit		50,466		37,969		68,756
Profit from ordinary activities		58,413		43,548		77,419
Net profit		37,150		27,850		47,932